NEW MEXICO BUSINESS

CURRENT ECONOMIC REPORT

Vol. 12 No. 6
July 1991

New Mexico Health Care Industry

The health care industry is one of the fastest growing sectors in our increasingly service-oriented economy. In 1990 total U.S. expenditures for health services were $483.4 billion, representing 13.2 percent of all consumer expenditures and employing over 8 million workers. Since 1960, medical expenditures have increased at an astonishing 12.1 percent compound average annual rate, compared to only 8.3 percent for the gross national product (GNP). As a result, the medical services portion of GNP has risen from 3.2 percent in 1960 to 8.8 percent today.

In New Mexico health services are a $2.2 billion industry. Growth in New Mexico's health services has been even more spectacular than that of the health care industry nationally. Between 1960 and 1988, New Mexico's private health services employment increased from 5,300 to 31,700, representing a 6.6 percent compound average annual rate. This compares to an average annual rate of 5.6 percent for health services employment nationwide during the same time period. More recently, between 1980 and 1988 New Mexico health services employment grew an average of 5.4 percent each year, whereas total New Mexico nonagricultural employment grew just 1.9 percent.

The health care industry includes health care practitioners such as doctors, dentists and nurses; hospitals and long-term personal care facilities such as nursing homes; medical and dental laboratories; the home health care industry; and allied health services such as outpatient treatment centers and pharmacies. The New Mexico health care industry includes 2,753 physicians and 6,775 registered nurses operating in 61 hospitals, which manage 5,156 beds and bassinets. But by any measure the New Mexico health care industry is a major business. In 1988 total health care gross receipts from hospitals, health care practitioners and pharmacies totalled $2.176 billion. Because of the data sources used, the latter number is believed to be fairly inclusive of all health care providers, including the self-employed, government and nongovernment health facilities in New Mexico. The University of New Mexico Bureau of Business and Economic Research (BBER) estimates 1988 New Mexico gross state product at $26.3 billion. Thus, health care in New Mexico directly represents 8.3 percent of total state output.

In 1988 the New Mexico health services industry employed 41,500 people—31,564 in the private sector and 9,936 in federal, state and local government-operated facilities. Total payroll earnings for these 41,500 persons were $865 million. It should be noted that the latter figures include only payroll employees and earnings, and exclude the number and earnings of self-employed health care practitioners, thus, underestimating the direct employment and earnings of the New Mexico health care industry. Health care employment represents 7.7 percent of total nonagricultural payroll employment in New Mexico and 8.3 percent of earnings.

On an employment basis the New Mexico health care industry is larger than either the state's mining, construction or manufacturing sectors, and slightly smaller than the tourism industry. In terms of output and earnings health care is the equal of manufacturing, exceeding both tourism and construction. Only the mining industry surpasses health care in the value of state output.

Table 1 (see page 8) presents gross receipts in the health industry by county. Note that the gross receipts data could not be broken out by county for federal government facilities. Bernalillo County contains about one-half of New Mexico's health care industry, but only about one-third of the state's population. This disparity points up the role Albuquerque plays as a regional center for health services. In other counties health services activity generally follows population levels. Santa Fe and Dona Ana counties produce significant health care gross receipts, followed by Chaves, San Juan, Eddy and Lea counties. In terms of direct economic impact, New Mexico hospitals make the greatest contribution of all the health services categories. In 1988 New Mexico hospitals generated $1.3 billion in gross receipts and employed 20,326 workers with a payroll of $538.5 million. Thus, over one-half of the direct economic impact of New Mexico's health care industry can be attributed to hospitals alone.

The federal government plays a major role in the New Mexico health care industry in two distinct ways. First, the federal government operates 12 hospitals in New Mexico with a total budget of $172.2 million, employing 4,140 people with a payroll of $117.2 million. The largest federal health facility is the New Mexico Regional Federal Medical Center (previously referred to as the VA Hospital) in Albuquerque. This 463-bed federal hospital has an annual operating budget of $84 million and employs 1,945 persons.

Second, the federal government finances a major portion of health care expenditures in New Mexico through the Medicare and Medicaid programs. In FY88 Medicare payments (hospital insurance and supplementary medical) totaled $356.3 million in New Mexico. Back in FY80 Medicare payments in this state were $127.7 million, implying a 13.7 percent compound average annual rate of growth. The Medicaid program has grown even faster, increasing from $55.2 million in New Mexico payments in FY80

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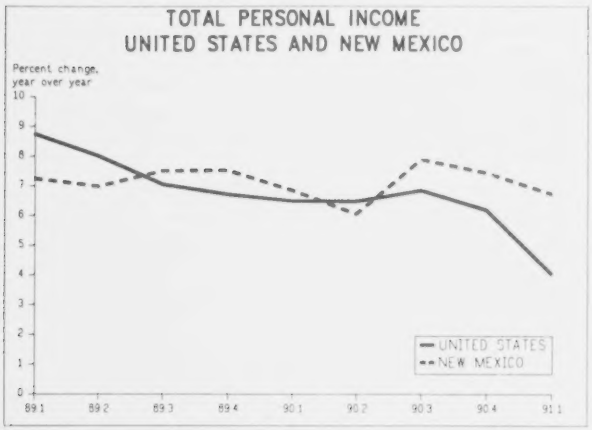
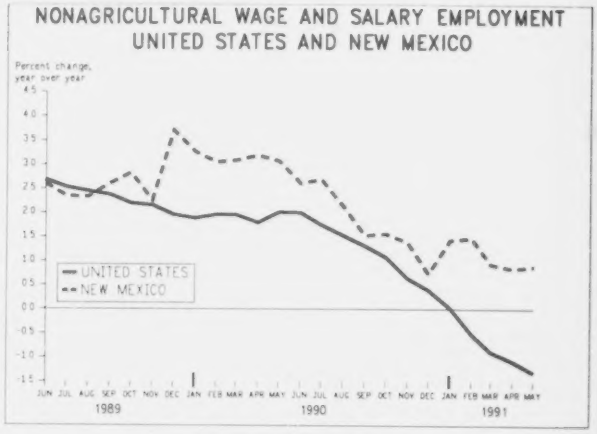
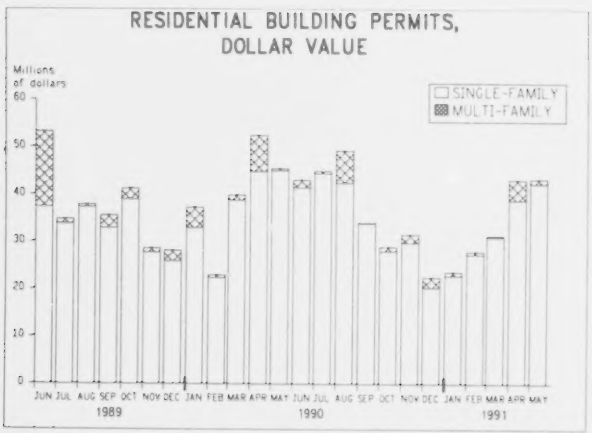
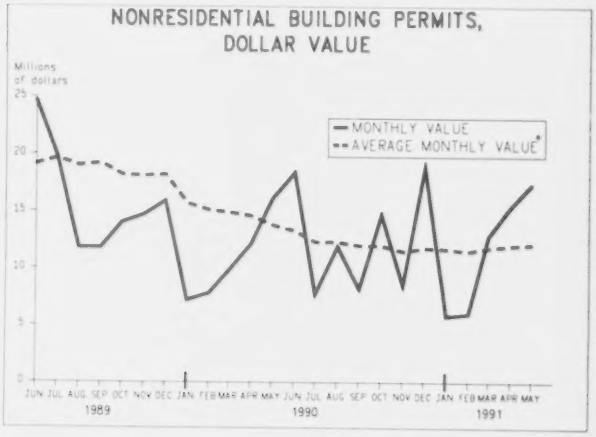
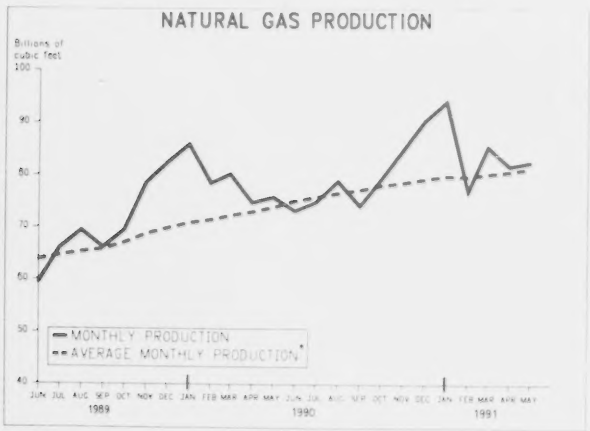
ECONOMIC TRENDS IN NEW MEXICO

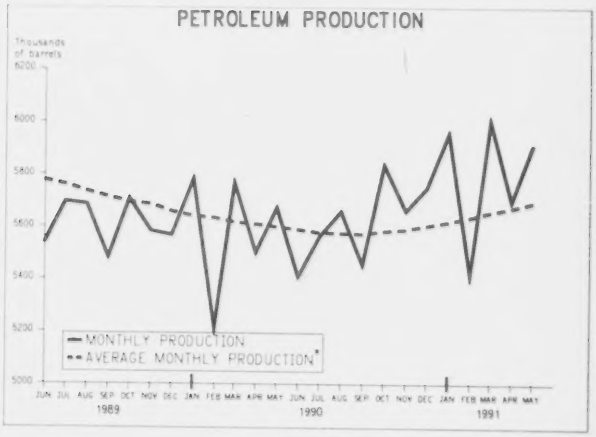












*12 month moving average. For example, the point for August, 1990 represents an average of data from September, 1989 through August, 1990.

U.S. ECONOMIC INDICATORS

	CURRENT MO/QTR	DATA	% CHANGE YEAR AGO	PREVIOUS MO/ QTR DATA
Consumer price index				
All urban consumers (1982-84=100)				
All items	May 91	135.6	5.0	135.2
Food and beverages	May 91	137.3	4.7	137.2
Housing	May 91	132.8	4.5	132.5
Apparel and upkeep	May 91	129.4	3.1	130.1
Transportation	May 91	123.3	4.8	122.2
Medical care	May 91	175.2	9.0	174.4
Entertainment	May 91	137.8	4.6	137.7
Other goods and services	May 91	169.1	8.0	168.8
Revised series, wage earners and clerical workers (1982-84=100)				
All items	May 91	133.8	4.9	133.3
Gross national product* ($Bil. constant)	Q1 91	4124.1	-0.6	4153.4
Prime interest rate** (% per annum)	May 91	8.5	-15.0	9.0
Mortgage interest rate*** (% per annum)	May 91	9.5	-7.4	9.6
3 month treasury bill# (% per annum)	May 91	5.5	-29.2	5.7
Industrial production## (1987=100)	May 91	105.8	-3.3	105.3
Manufacturers new orders## ($Bil.)	May 91	238.0	-3.0	231.2

NEW MEXICO AND U.S. COMPARISONS

		NEW MEXICO			UNITED STATES		
	CURRENT MO/QTR	CURRENT MO/QTR DATA	% CHANGE YEAR AGO	PREVIOUS MO/QTR DATA	CURRENT MO/QTR DATA	% CHANGE YEAR AGO	PREVIOUS MO/QTR DATA
Employment (000)	May 91	658.3	-0.1	649.0	116,624	-1.4	116,678
Unemployment rate (%)	May 91	7.6	-	7.7	6.6	-	6.5
Nonagricultural employment (000)	May 91	584.1	0.9	579.5	109,271	-1.3	108,590
Personal income### ($Mil.)	Q1 91	22,377	6.7	22,275	4,747,047	4.0	4,732,538
Housing units permitted							
Single	May 91	500	-10.9	464	78,820	-4.6	76,934
Multi	May 91	20	33.3	67	19,000	-20.4	15,342

Note: Selected data items subject to revision.
N Not available.
* 1982 dollars at seasonally adjusted annual rates.
** Closing rate for month.
*** Effective rate (in the primary market) on conventional mortgages, reflecting fees and charges as well as contract rate and assumed, on the average, repayment at end of 10 years.
# Rate on new issues within period; bank discount basis.
Monthly data seasonally adjusted.
Quarterly data seasonally adjusted at annual rates.
Sources: U. S. Department of Labor, News: CPI data;
New Mexico Department of Labor and U. S. Bureau of Labor Statistics: employment and unemployment data.
U. S. Department of Commerce, Bureau of Economic Analysis: income data;
U. S. Department of Commerce, Bureau of the Census: construction data.
U. S. Council of Economic Advisors, Economic Indicators: all other data.

NEW MEXICO ECONOMIC INDICATORS

	CURRENT MO/QTR	DATA	% CHANGE YEAR AGO	PREVIOUS MO/QTR DATA	% CHANGE# 12 MONTH AVERAGES
1. GENERAL					
Civilian labor force* (000)	May 91	712.4	1.2	703.1	0.5
Total employment* (000)	May 91	658.3	-0.1	649.0	-0.0
Unemployment* (000)	May 91	54.1	20.0	54.1	8.9
Unemployment rate (%)	May 91	7.6	-	7.7	-
Weekly new unemployment insurance claims	May 91	1268.0	17.0	1269.0	8.2
Nonagricultural wage/salary employment**(000)	May 91	584.1	0.9	579.5	1.5
Personal income*** ($ mil.)	Q1 91	22377.0	6.7	22275.0	7.0
New business incorporations	Mar 91	213.0	-25.5	202.0	1.7
Business failure liabilities ($ 000)	Apr 91	2062.0	-15.0	1237.0	-90.3
2. AGRICULTURAL RECEIPTS					
Livestock and products ($ mil.)	Mar 91	76.2	-5.3	56.0	10.9
Crops ($ mil.)	Mar 91	17.0	-13.7	16.5	-1.4
Total ($ mil.)	Mar 91	93.2	-7.0	72.5	7.1
3. MINING					
Employment** (000)	May 91	16.0	4.6	15.8	3.9
Average hourly earnings ($)	May 91	12.83	2.1	12.81	3.1
Petroleum production (000 bbls.)	May 91	5912.3	4.3	5695.6	1.7
Natural gas production (bil. cu. ft.)	May 91	82.5	9.0	81.7	10.1
Coal production (000 short tons)	May 91	2084.0	-3.8	1639.0	-4.4
Oil well completions&	May 91	69.0	43.8	53.0	34.2
Gas well completions&	May 91	114.0	307.1	73.0	88.8
Total footage drilled&& (000)	May 91	804.4	97.7	506.0	37.6
Oil sales ($ mil.)	Mar 91	102.5	-2.3	98.8	20.4
Gas sales ($ mil.)	Mar 91	104.2	-5.4	103.1	8.9
4. CONSTRUCTION					
Employment** (000)	May 91	29.9	2.0	29.2	-1.3
Average hourly earnings ($)	May 91	10.98	-2.7	11.03	-4.5
Residential units permitted	May 91	520.0	-9.7	531.0	-12.7
Residential building permits ($ mil.)	May 91	43.3	-4.8	43.2	-7.3
Nonresidential building permits ($ mil.)	May 91	17.4	8.1	15.4	-12.1
Residential construction contracts ($ mil.)	May 91	50.8	9.0	48.4	-7.4
Nonresidential construction contracts ($mil.)	May 91	12.3	-46.5	14.5	-14.8
Nonbuilding construction contracts ($ mil.)	May 91	26.7	81.6	31.0	25.0
5. TRANSPORTATION/COMMUNICATION/UTILITIES					
Employment** (000)	May 91	28.7	-0.7	28.7	-1.4
Communications average hourly earnings ($)	May 91	12.05	-16.2	12.36	1.1
Utilities average hourly earnings## ($)	May 91	14.38	2.4	14.45	0.0
6. MANUFACTURING					
Employment** (000)	May 91	42.8	-0.5	42.6	0.5
Average hourly earnings ($)	May 91	9.35	3.5	9.42	3.6
Electric & electronic equipment employment** (000)	May 91	6.5	4.8	6.5	4.9
Transportation equipment employment** (000)	May 91	5.4	-3.6	5.4	0.0
Food & kindred products employment** (000)	May 91	4.0	0.0	3.9	4.9
Textile & apparel employment** (000)	May 91	2.6	-3.7	2.6	-7.1
Lumber & wood products employment** (000)	May 91	2.4	-11.1	2.4	0.0

NEW MEXICO ECONOMIC INDICATORS (continued)

	CURRENT MO/QTR	CURRENT DATA	% CHANGE YEAR AGO	PREVIOUS MO/QTR DATA	% CHANGE# 12 MONTH AVERAGES
7. TRADE					
Wholesale employment** (000)	May 91	24.6	0.8	24.4	1.2
Retail employment** (000)	May 91	113.6	1.3	112.1	1.3
Average hourly earnings ($)	May 91	7.24	3.4	7.26	1.5
8. FINANCE/INSURANCE/REAL ESTATE					
Employment** (000)	May 91	25.9	-1.1	25.8	-1.5
Bank average hourly earnings ($)	May 91	7.00	5.1	7.06	2.9
Bank total assets ($ mil.)	Q1 91	11964.0	11.3	11063.0	7.6
Bank total deposits ($ mil.)	Q1 91	10391.0	14.3	9578.0	10.1
Bank net loans ($ mil.)	Q1 91	6024.0	4.5	5827.0	2.0
S & L total assets ($ mil.)	Dec 89	4871.0	-9.6	4943.0	-9.7
S & L total deposits ($ mil.)	Dec 89	4445.0	-4.6	4492.0	-4.8
S & L new mortgage loans closed&&& ($ mil.)	Dec 89	58.0	-37.0	46.0	-30.7
9. SERVICES AND TOURISM					
Total service employment** (000)	May 91	149.1	2.5	148.3	3.4
Lodging employment** (000)	May 91	12.2	1.7	11.8	1.7
Eating & drinking places employment** (000)	May 91	43.6	2.1	42.7	1.9
Visits to state parks (000)	May 91	551.9	4.2	311.6	-2.3
Visits to national parks/monuments (000)	May 91	224.8	1.0	162.3	-2.4
Passenger traffic at Albuquerque airport@ (000)	May 91	415.1	-3.1	389.0	2.7
Lodgers tax receipts ($ 000)	Q1 91	2586.8	14.4	3104.4	8.3
Lodging occupancy rates (%)	May 91	71.0	2.0	69.9	0.1
10. GOVERNMENT					
Total government employment** (000)	May 91	153.5	-0.5	152.6	1.5
Federal employment** (000)	May 91	33.0	-3.2	32.6	1.6
State employment** @@ (000)	May 91	53.6	-0.7	53.6	1.2
Local employment** (000)	May 91	66.9	1.1	66.4	1.9
Total general fund revenues@@@ ($ mil.)	Apr 91	231.7	30.1	127.1	5.3

Note: selected data items subject to revision.
N Not available.
* Number of persons by place of residence.
** Number of jobs by place of work.
*** Quarterly data seasonally adjusted at annual rates.
& These include wells that are in the following categories: new drillings, deepened, plugged back, reentry and additional zone.
&& Oil and gas combined.
&&& New mortgage loans closed equals the previously carried item "Total loans closed" plus a relatively insignificant additional loan category.
# For example, in the report that contained June 1985 figures this would be the percent change in the average of July 1983 to June 1984 data versus the average of July 1984 to June 1985 data.
Does not include transportation.
@ Passenger traffic includes enplanements and deplanements.
@@ This figure includes full and part time employment at Los Alamos National Laboratory (LANL). Full time equivalent employment (FTE) at LANL is 7,753 as of March 1990 according to LANL Personnel Dept.
@@@ Includes recurring and non-recurring revenues.

Sources: New Mexico Department of Labor: Sections 1, 3, 4, 5, 6, 7, 8, 9, 10;
Dun and Bradstreet, Inc.: Section 1;
U. S. Dept of Commerce, Bureau of Economic Analysis: Section 1;
USDA Statistical Reporting Service: Section 2;
New Mexico Energy, Minerals and Natural Resources Dept., Oil and Gas Conservation Division: Section 3;
New Mexico Taxation and Revenue Dept., Oil and Gas Accounting Division: Section 3;
U. S. Dept. of Energy, Energy Information Administration: Section 3;
U. S. Dept. of Commerce, Bureau of the Census: Section 4;
F. W. Dodge Company (a division of McGraw Hill, Inc.): Section 4;
U. S. Federal Reserve: Section 8;
Federal Home Loan Bank of Dallas: Section 8;
U. S. Federal Deposit Insurance Corporation: Section 8;
New Mexico Energy, Minerals and Natural Resources Dept., Park and Recreation Division: Section 9;
U. S. National Park Service: Section 9;
City of Albuquerque, Albuquerque International Airport: Section 9;
New Mexico Dept. of Finance and Administration, Local Government Division: Section 9;
Pannell, Kerr and Forster: Section 9;
New Mexico Dept. of Finance and Administration: Section 10.

CITIES, COUNTIES AND FEATURES

GROSS RECEIPTS# FROM RETAIL TRADE
TOP 20 CITIES
($000)

	CURRENT 3 MONTH AVERAGE* MAR-MAY	% CHANGE AVERAGE YEAR AGO	PREVIOUS 3 MONTH AVERAGE* DEC-FEB
Alamogordo	$ 14,544	0.6	$ 15,516
Albuquerque	250,417	3.4	278,401
Artesia	5,830	6.1	5,993
Carlsbad	13,718	0.4	14,816
Clovis	17,075	3.2	19,419
Deming	6,800	16.3	6,864
Espanola	6,953	4.2	7,391
Farmington	36,721	16.5	40,837
Gallup	22,056	-7.5	23,597
Hobbs	18,549	12.0	19,076
Las Cruces	40,015	3.3	45,867
Las Vegas	7,128	11.2	7,608
Los Alamos	8,501	25.2	6,961
Portales	5,185	0.9	5,675
Rio Rancho	9,799	54.0	8,115
Roswell	20,519	0.4	22,960
Ruidoso	5,605	7.5	6,174
Santa Fe	58,361	5.3	65,680
Silver City	8,470	5.0	9,217
Taos	9,639	16.6	10,036
State total	740,684	6.8	800,727

\# Gross receipts reported are for gross receipts tax purposes, which do not include all the receipts of all firms.
* Averages are used to smooth out fluctuations in the data, which are not caused by changes in economic conditions.

Source: New Mexico Taxation and Revenue Department.

NEW MEXICO CONSTRUCTION@
SELECTED CITIES

	NUMBER OF BUILDING UNITS OR PERMITS *				VALUE OF BUILDING PERMITS ($000)			
	MAY 1991	MAY 1990	CUMULATIVE TOTAL THROUGH MAY 1991	CUMULATIVE TOTAL THROUGH MAY 1990	MAY 1991	MAY 1990	CUMULATIVE TOTAL THROUGH MAY 1991	CUMULATIVE TOTAL THROUGH MAY 1990
NEW RESIDENTIAL**								
Alamogordo	4	6	20	20	$ 258	$ 428	$ 1,383	$ 1,543
Albuquerque, Total	112	118	517	930	10,472	10,978	47,467	64,229
Single Family	112	118	459	550	10,472	10,978	43,467	47,591
Multi Family	0	0	58	380	0	0	4,000	16,638
Carlsbad	2	4	19	12	137	445	1,350	962
Clovis	32	25	108	111	2,272	1,679	7,694	12,608
Farmington	8	10	28	20	482	798	2,112	1,453
Hobbs	0	0	0	0	0	0	0	0
Las Cruces	33	34	266	144	1,800	1,920	11,558	9,206
Los Alamos	11	5	14	14	1,145	851	1,636	2,073
Rio Rancho	43	53	206	142	2,126	2,568	10,119	6,997
Roswell	3	9	17	29	252	729	1,501	2,304
Ruidoso	7	9	20	31	488	753	1,739	2,804
Santa Fe	26	33	144	210	3,510	3,540	13,522	24,671
NEW NONRESIDENTIAL								
Alamogordo	4	8	19	26	79	406	2,423	1,144
Albuquerque	4	2	9	9	4,058	2,500	9,818	23,875
Carlsbad	6	9	29	33	50	64	737	711
Clovis	0	1	55	8	0	71	1,018	554
Farmington	3	0	6	3	629	0	1,344	193
Hobbs	0	0	2	7	0	0	101	811
Las Cruces	12	13	55	62	1,548	1,759	5,339	3,921
Los Alamos	2	4	10	9	501	7	1,125	601
Rio Rancho	1	0	2	1	14	0	457	200
Roswell	8	11	39	36	25	153	757	1,200
Ruidoso	1	1	4	8	133	189	187	348
Santa Fe	9	12	30	32	3,494	3,959	6,658	6,713

Note: Top twelve cities chosen on basis of residential construction activity during the period 1982 through 1984.
@ Data refer only to permits authorized for private construction projects. Public buildings and projects are excluded.
* Residential data shows the number of permitted units, while nonresidential data shows the number of permits.
** Residential data includes both single and multi-family units. In the case of Albuquerque, single and multi-family units are also shown separately.

Sources: U. S. Department of Commerce, Bureau of the Census: all cities, except for Rio Rancho;
City of Rio Rancho: Rio Rancho only.

CITIES, COUNTIES AND FEATURES (continued)

ESTIMATED CIVILIAN LABOR FORCE AND EMPLOYMENT
(000)

	NEW MEXICO			ALBUQUERQUE MSA*			LAS CRUCES MSA**			SANTA FE MSA***		
	MAY p	% CHANGE YEAR AGO	APRILr	MAY p	% CHANGE YEAR AGO	APRILr	MAY p	% CHANGE YEAR AGO	APRILr	MAY p	% CHANGE YEAR AGO	APRILr
TOTAL CIVILIAN LABOR FORCE	712.4	1.2	703.1	270.0	1.7	263.6	59.8	1.0	59.5	71.8	2.9	70.9
Employment@	658.3	-0.1	649.0	253.8	0.8	248.3	54.9	-0.7	54.4	68.4	1.3	67.8
Unemployment	54.1	20.0	54.1	16.2	20.0	15.3	4.9	22.5	5.1	3.5	52.2	3.1
Unemployment rate (%)	7.6	-	7.7	6.0	-	5.8	8.3	-	8.6	4.8	-	4.4
NONAGRICULTURAL WAGE & SALARY EMPLOYMENT	584.1	0.9	579.5	248.5	0.0	246.5	44.8	-0.2	44.9	61.2	1.5	60.8
Mining	16.0	4.6	15.8	#	#	#	#	#	#	#	#	#
Contract construction	29.9	2.0	29.2	12.7	-4.5	12.3	2.1	-8.7	2.1	3.0	-6.3	2.9
Manufacturing	42.8	-0.5	42.6	20.6	-3.3	20.6	3.5	-5.4	3.5	2.0	5.3	1.9
Durable goods	29.6	0.3	29.5	14.6	-3.9	14.6	1.5	-6.3	1.5	1.3	0.0	1.2
Nondurable goods	13.2	-2.2	13.1	6.0	-1.6	6.0	2.0	-4.8	2.0	0.7	0.0	0.7
Transportation & public utilities	28.7	-0.7	28.7	12.9	1.6	12.8	1.6	-5.9	1.6	1.0	-9.1	1.0
Trade	138.2	1.2	136.5	61.1	-0.2	60.2	9.2	0.0	9.2	12.3	4.2	12.0
Wholesale	24.6	0.8	24.4	14.3	-0.7	14.1	0.9	0.0	0.9	1.1	0.0	1.1
Retail	113.6	1.3	112.1	46.8	0.0	46.1	8.3	0.0	8.3	11.2	4.7	10.9
Finance,insurance, & real estate	25.9	-1.1	25.8	13.8	-1.4	13.8	1.6	0.0	1.6	2.3	0.0	2.3
Services	149.1	2.5	148.3	77.0	2.3	76.4	8.2	6.5	8.2	16.2	1.9	16.3
Government	153.5	-0.5	152.6	50.4	-0.4	50.4	18.6	-1.1	18.8	24.5	1.2	24.5
Federal	33.0	-3.2	32.6	14.0	-6.0	13.9	4.6	-6.1	4.6	1.7	-10.5	1.7
State	53.6	-0.7	53.6	14.2	6.8	14.3	7.6	-1.3	7.8	18.1	1.7	18.2
Local	66.9	1.1	66.4	22.2	-0.9	22.2	6.4	3.2	6.4	4.7	4.4	4.6

N Not available, less than 50 jobs.
P Preliminary.
R Revised.
@ Includes labor disputes.
\# Mining employment included in contract construction employment in the Albuquerque, Las Cruces and Santa Fe MSA's.

* Bernalillo County.
** Dona Ana County.
*** Santa Fe and Los Alamos Counties.

Source: New Mexico Department of Labor.

HOUSING CHARACTERISTICS OF NEW MEXICO, 1990

		Owner Occupied		Renter Occupied				Owner Occupied		Renter Occupied	
County	Total Housing[1] Units	Units	Median[2] Value	Units	Median[3] Contract Rent	County	Total Housing[1] Units	Units	Median[2] Value	Units	Median[3] Contract Rent
Bernalillo	201,235	112,589	$85,300	72,993	$351	McKinley	20,933	11,799	$42,800	4,789	$221
Catron	1,552	771	39,700	239	197	Mora	2,486	1,234	30,200	285	161
Chavez	23,386	14,402	44,600	6,187	267	Otero	23,177	11,313	58,000	6,842	291
Cibola	9,692	5,380	37,500	1,912	158	Quay	5,576	3,058	37,600	1,180	196
Colfax	8,265	3,500	$46,700	1,459	$192	Rio Arriba	14,357	9,218	$58,800	2,243	$191
Curry	16,906	9,313	51,300	5,800	290	Roosevelt	6,902	3,856	41,000	2,135	217
DeBaca	1,329	680	33,000	233	162	Sandoval	23,667	17,268	69,600	3,599	376
Dona Ana	49,148	29,084	67,300	15,945	290	San Juan	34,248	20,691	58,400	8,049	272
Eddy	20,134	12,745	$44,800	4,727	$238	San Miguel	11,066	6,265	$47,500	2,436	$193
Grant	11,349	6,875	50,900	2,898	201	Santa Fe	41,464	25,621	103,300	12,219	425
Guadalupe	2,149	1,078	33,100	442	167	Sierra	6,457	3,247	49,500	1,181	186
Harding	614	308	16,000	88	125	Socorro	6,289	3,586	52,500	1,631	221
Hidalgo	2,413	1,227	$36,700	777	#	Taos	12,020	6,550	$71,700	2,202	$281
Lea	23,333	13,809	39,600	5,497	$241	Torrance	4,878	3,010	46,500	660	233
Lincoln	12,622	3,466	67,400	1,323	268	Union	2,299	1,169	36,200	446	197
Los Alamos	7,565	5,367	126,100	1,846	403	Valencia	16,781	12,650	72,100	2,520	270
Luna	7,766	4,836	47,200	1,961	206						
						State	632,058	365,965	$70,100	176,744	$312

\# less than $100.
1 Total housing units equals the sum of owner occupied units, renter occupied units and vacant units.
2 Does not include all owner occupied units. Excludes mobile homes and townhomes, homes with a business attached and homes located on 10 acres or more.
3 Does not include all renter occupied units. Excludes single family and mobile homes located on 10 acres or more and units for which there is no cash rent. Monthly rent regardless of furnishings, utilities, meals or services that might be included.

Source: U.S. Department of Commerce, Bureau of the Census. *1990 Census of Population and Housing.*

New Mexico Health Care Industry *(Continued from Page 1)*

to $169.9 million in FY88—a 15.1 percent average annual rate of growth. In total, then, during FY88 the federal government spent $698.4 million in New Mexico for health care. This represents almost one-third of the estimated $2.176 billion New Mexico health care gross receipts for 1988.

Brian McDonald, Director

TABLE 1

GROSS RECEIPTS IN THE HEALTH INDUSTRY BY COUNTY, 1988

	Drug & Proprietary Stores	Physicians, Dentists & Others	Hospitals & Other Health Services	Total Health Industry
Non-Federal (4)				
Bernalillo	$143,354,712	$264,588,631	$ 590,425,520	$ 998,368,863
Catron	(1)	58,062	(1)	58,062
Chaves	9,124,567	29,971,818	44,472,006	83,568,391
Cibola	2,952,691	2,391,670	5,169,344	10,513,705
Colfax	3,328,034	3,860,858	1,291,980	8,480,872
Curry	9,565,350	14,438,870	22,760,083	46,764,303
De Baca	(2)	334,922	NA	(2)
Dona Ana	14,700,155	49,936,610	64,506,756	129,143,521
Eddy	8,208,565	16,468,965	44,967,110	69,644,640
Grant	8,267,515	8,658,677	21,229,253	38,155,445
Guadalupe	(2)	894,195	(2)	(2)
Harding	(2)	(1)	(1)	(2)
Hidalgo	(2)	655,893	(2)	(2)
Lea	7,045,407	14,862,706	42,933,526	64,841,639
Lincoln	1,925,914	4,193,047	11,701,890	17,820,851
Los Alamos	2,625,999	14,854,673	9,946,987	27,427,659
Luna	3,334,539	2,529,446	5,512,469	11,376,454
McKinley	8,133,998	6,419,942	14,177,995	28,731,935
Mora	(1)	365,746	(1)	365,746
Otero	5,876,619	10,419,498	13,924,880	30,220,997
Quay	1,507,020	2,529,187	4,559,269	8,595,476
Rio Arriba	8,568,119	5,908,115	15,037,255	29,513,489
Roosevelt	3,439,819	2,818,400	7,745,353	14,003,572
Sandoval	4,311,558	3,552,960	3,790,950	11,655,468
San Juan	13,483,023	27,910,936	37,560,170	78,954,129
San Miguel	4,137,156	5,862,745	35,947,933	45,947,834
Santa Fe	23,457,771	59,116,231	76,924,102	159,498,104
Sierra	2,357,449	1,486,241	8,574,369	12,418,059
Socorro	1,332,278	3,172,053	(2)	(2)
Taos	1,810,011	4,954,014	7,196,733	13,960,758
Torrance	1,051,947	239,515	(2)	(2)
Union	730,238	1,014,300	(2)	(2)
Valencia	4,734,511	6,879,868	25,664,236	37,278,615
Federal Government	NA	NA	$ 172,241,000	$ 172,241,000
New Mexico Total (3)	$303,997,171	$571,348,793	$1,300,430,443	$2,175,776,407

(1) Classification is absent from the county.
(2) Data are suppressed due to confidentiality in reporting.
(3) State total includes suppressed data.
(4) Includes private, non-profit hospitals and NM HED hospital facilities.
Source: New Mexico Tax and Revenue Department, Survey of Private, Non-profit and NM HED Hospitals in New Mexico and American Hospital Association, *Hospital Statistics*, 1989.

Subscription Price: $22.00 for one year; $38.00 for two years; $51.00 for three years.
Single copies: Jan.–Feb. issue $3.75; all others $2.75

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